



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY
JUNE 09, 2006
VOL. 53 NO. 69

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. No trading was reported for prompt or deferred shipments. Offerings are light for prompt deliveries, moderate for deferred. Demand was light to moderate with most interest noted for Thanksgiving holiday period. Parts and meats trading was light to moderate. Demand remains mixed. Offerings were mixed and ranged from short to fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading was light to fair. Demand was moderate with many areas still showing signs of looking for product. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 08, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	74	74.00	80	-	-	-	80	JUN
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION	71-74	-	-	-	-	-	-	-	-
WESTERN REGION	72-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 09, 2006**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 09, 2006	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	72.40 **	72.00 **	68.50
CENTRAL REGION	74.00	71.50 **	68.00
WESTERN REGION	72.70 **	72.50 **	70.00
16-24 LB TOMS			
EASTERN REGION	72.40 **	72.00 **	67.50 **
CENTRAL REGION	71.90 **	71.50 **	68.00
WESTERN REGION	72.70 **	72.50 **	70.00

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	73-78
FROZEN TURKEYS Y TOMS 14-24#	73-78
FROZEN TURKEYS Y TOMS 24-28#	73-80

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of June 12, 2006

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	85.37	371,000
16-24 lbs.	82.00	10,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 396,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 03-Jun-2006 (Preliminary)

		<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>	
		<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>
		<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>
<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>	
North East	717	-6	24.46	(A)	717 24.46
South Atlantic	643	-15	32.96	(A)	643 32.96
North Central	1,977	-12	32.24	(A)	1,977 32.24
South Central	520	-23	19.27	(A)	520 19.27
West	347	23	25.15	(A)	347 25.15
U.S. total	4,204(B)-11		28.83	0	4,204 28.83
To-date					
2006	96,184(B)			112	96,296
To-date					
2005	91,982(B)			63	92,045

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 1,000; for the current year to date 455,000; for last year to date 487,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

May	477,943*
June 1 - 3, 2006	48,496*

To date 2006	2,163,982*
To date 2005	2,144,998*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	Thousands				
W/E 03-Jun-2006					
Head	1,881	2,322	1	0	4,204
Avg Wt	17.22	38.25	14.16	0.00	28.83
Last week	2,016	2,688	2	1	4,707
Same wk yr ago	1,624	2,314	26	1	3,965
Avg Wt	16.48	37.81	27.50	61.16	29.01
To-date/2006	41,296	54,433	455	112	96,296
To-date/2005	35,837	55,658	487	63	92,045

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 JUNE 2006.

The market tone on tom drums and tom necks was steady to instances barely steady and attempting to find a floor, tom 2-joint wings steady to barely steady with less weakness noted and tom full-cut wings steady to fully steady. Demand moderate. Interest on tom 2-joint was light to moderate, best into export channels, which in turn was causing inventories to become better balanced ranging from adequate to fully adequate. Offerings of tom full-cut wings ranged short to light, tom drums and necks adequate to fully adequate. The market tone on thigh meat was mostly steady with some more confident than others in the market. Demand light to instances good, mostly moderate with best interest noted for Russia. Offerings short to adequate, mostly light to adequate. The market tone on mechanically separated was steady. Demand light with some noting offerings of frozen not as available as previous weeks. Trading was moderate on fresh tom breast meat for domestic shipments and tom drums for export, balance slow. For domestic: tails 33; fresh wing meat with skin 99-104, mostly 99 cents delivered. For export: hen drums 29 shipping point, plant grade non-basted 8-10 lb. breasts 97.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	150.00		150.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	36.00		36.00	6
DRUMSTICKS, TOM--FRESH		T	36.00	160
DRUMSTICKS, HEN		T	35.00	20
WINGS, FULL-CUT, TOM	28.00-29.00		28.49	78
WINGS, FULL-CUT, HEN		T	26.00	40
WINGS, V-TYPE, TOM		F	38.00	40
WINGS, V-TYPE, HEN		T	112.00	20
NECKS, TOM	25.00-27.00		25.26	46
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	175.00	40
BREASTS, B/S, TOM--FRESH 3/	183.00-198.00		184.40	179
THIGH MEAT		F	69.00	20
THIGH MEAT--FRESH		W	72.00	20
BREAST TRIM MEAT		T	121.00	80
SCAPULA MEAT	123.00-125.00		124.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	189.75	80
WING MEAT WITH SKIN		T	96.00	80
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	24.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	36.00-37.00		36.43	92
WINGS FULL-CUT - TOMS	27.00		27.00	40
WINGS, V-TYPE, TOM		T	37.00	216
TAILS	30.00-32.00		31.00	80
MECHANICALLY SEPARATED 4/	19.50		19.50	52
THIGH MEAT - FROZEN	68.00-70.00		69.22	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT. INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 JUNE 2006.

The market tone on fresh tom breast meat was barely steady to fully steady with less weakness noted as the week progressed. The market tone on the balance of white meat was steady to instances firm. Demand ranged light to good, mostly moderate to good. Offerings of fresh tom breast meat short to fully adequate, mostly adequate. Offerings on the balance of white meat short to instances adequate. Trading was active on fresh tom breast meat and fresh -20% mechanically separated turkey for domestic shipments, slow to moderate on the balance of items. For domestic: frozen -20% mechanically separated turkey -45 days age 17, fresh wing meat with skin 99-105 mostly 99-102, fresh breast trim 122-132 mostly 122, fresh scapula 124-130, plant grade basted 20-24 lb. breasts 160 cents delivered. For export: mature hen drums 33, fresh thigh meat 71, Russian frozen thigh meat 99-100 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY VOLUME (000)
					WTD AVG PRICE	
BREASTS, 4-8 LBS GRADE A 2/	117.00		117.00	120	117.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	15	141.62	34
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		R	36.00	6	36.32	126
DRUMSTICKS, TOM--FRESH	35.00		35.00	40	35.80	200
DRUMSTICKS, HEN		T	35.00	20	35.00	20
WINGS, FULL-CUT, TOM	27.00-28.00		27.20	200	27.39	398
WINGS, FULL-CUT, HEN		T	26.00	40	26.00	40
WINGS, V-TYPE, TOM		F	38.00	40		
WINGS, V-TYPE, HEN		T	112.00	20	112.00	20
NECKS, TOM	23.00-27.00		23.67	238	23.96	292
NECKS, HEN						
BREASTS, B/S, TOM 3/		T	175.00	40	175.00	40
BREASTS, B/S, TOM--FRESH 3/	186.00-197.00		191.74	745	190.08	1,604
THIGH MEAT		F	69.00	20		
THIGH MEAT--FRESH	72.00-76.00		72.55	112	72.47	132
BREAST TRIM MEAT	121.00-122.00		121.67	120	121.40	200
SCAPULA MEAT	124.00-125.00		124.56	72	124.52	232
TENDERLOINS						
DESTRAPPED TENDERS	179.00		179.00	2	179.00	2
WING MEAT WITH SKIN	96.00-98.00		96.67	120	96.50	240
DESTRAPPED TENDERS--FRESH	190.00		190.00	20	189.80	100
MECHANICALLY SEPARATED 4/		F	20.00	40		
MECHANICALLY SEPARATED--FRESH 4/	23.00-29.00		24.68	526	24.41	886
EXPORT TRADING						
DRUMSTICKS, TOMS	34.00-44.00		40.09	184	36.94	928
WINGS FULL-CUT - TOMS	29.50		29.50	104	28.68	248
WINGS, V-TYPE, TOM		T	37.00	216	37.00	216
TAILS		R	31.00	80	31.00	80
MECHANICALLY SEPARATED 4/		R	19.50	52	19.25	104
THIGH MEAT - FROZEN		R	69.22	224	69.22	224

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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4/ 15-20% fat with skin added.